Company No. 197301000792 (14389-U)

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad ("Bursa Securities") has not perused the contents of this Notice prior to issuance. Bursa Securities takes no responsibility for the contents of this Notice, makes no representation that this Notice is accurate or complete and expressly disclaims any liabilities whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

AFFIN HWANG INVESTMENT BANK

Affin Hwang Investment Bank Berhad
(Company No. 197301000792 (14389-U))
(A Participating Organisation of Bursa Malaysia Securities Berhad)
(Incorporated in Malaysia under the Companies Act 2016)

NOTICE TO HOLDERS

IN RELATION TO THE EXPIRY OF THE FOLLOWING:

1) **European style non-collateralised cash-settled call warrants over ordinary shares of Alliance Bank Malaysia Berhad ("ABMB") ("ABMB-C21");**
2) **European style non-collateralised cash-settled call warrants over ordinary shares of CelcomDigi Berhad ("CDB") ("CDB-C64");**
3) **European style non-collateralised cash-settled call warrants over ordinary shares of Ekovest Berhad ("EKOVEST") ("EKOVEST-C70");**
4) **European style non-collateralised cash-settled call warrants over ordinary shares of Greatech Technology Berhad ("GREATEC") ("GREATEC-C18");**
5) **European style non-collateralised cash-settled call warrants over ordinary shares of Inari Amertron Berhad ("INARI") ("INARI-C3L");**
6) **European style non-collateralised cash-settled call warrants over ordinary shares of IOI Corporation Berhad ("IOICORP") ("IOICORP-C68");**
7) **European style non-collateralised cash-settled call warrants over ordinary shares of Kuala Lumpur Kepong Berhad ("KLK") ("KLK-C37");**
8) **European style non-collateralised cash-settled call warrants over ordinary shares of MBM Resources Berhad ("MBMR") ("MBMR-C8");**
9) **European style non-collateralised cash-settled call warrants over ordinary shares of Public Bank Berhad ("PBBANK") ("PBBANK-C1S");**
10) **European style non-collateralised cash-settled call warrants over ordinary shares of SD Guthrie Berhad ("SDG") ("SDG-C30");**
11) **European style non-collateralised cash-settled call warrants over ordinary shares of S P Setia Berhad ("SPSETIA") ("SPSETIA-C96"); and**
12) **European style non-collateralised cash-settled call warrants over ordinary shares of UEM Sunrise Berhad ("UEMS") ("UEMS-C1R").**

(COLLECTIVELY REFERRED TO AS "STRUCTURED WARRANTS")

This Notice is dated 23 October 2025

ABMB-C21 **248821**	**CDB-C64** **694764**	**EKOVEST-C70** **887770**	**GREATEC-C18** **020818**
INARI-C3L **01663L**	**IOICORP-C68** **196168**	**KLK-C37** **244537**	**MBMR-C8** **5983C8**
PBBANK-C1S **12951S**	**SDG-C30** **528530**	**SPSETIA-C96** **866496**	**UEMS-C1R** **51481R**

IMPORTANT RELEVANT DATES

Date and time of expiry of Structured Warrants	:	5:00 p.m. on 26 November 2025 ("Expiry Date")
Last date and time for trading of Structured Warrants	:	5:00 p.m. on 24 November 2025
Date and time of suspension of Structured Warrants	:	With effect from 9:00 a.m. on 25 November 2025 up to the Expiry Date
Date and time for delisting of Structured Warrants	:	9:00 a.m. on 27 November 2025

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DEFINITIONS

All references to “our Company” or “the Issuer” or “Affin Hwang IB” in this Notice are to Affin Hwang Investment Bank Berhad (Company No. 197301000792 (14389-U)), references to “our Group” or “the Group” or “Affin Hwang IB Group” are to our Company and our subsidiaries and references to “we”, “us”, “our” and “ourselves” are to our Company and, except where the context otherwise requires, our subsidiaries.

References to “Ringgit”, “Malaysian Ringgit”, “RM” or “sen” are to the lawful currency of Malaysia and references to a time of day are to Malaysian time, unless otherwise stated. Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. References to persons shall include companies and corporations.

The following terms in this Notice bear the same meaning as set out below, unless the term is defined otherwise or the context otherwise requires:

Base Prospectus	:	Base Prospectus dated 30 October 2024 relating to the offering of the Structured Warrants to be issued by us, as supplemented from time to time
Bursa Securities	:	Bursa Malaysia Securities Berhad (Company No. 200301033577 (635998-W))
Expiry Date	:	The day when the Structured Warrants expire, which is 26 November 2025
Holder(s)	:	A person(s) whose name(s) for the time being appear on the Record of Depositors for the Structured Warrants
Market Day	:	A day (other than Saturday, Sunday or public holiday) on which Bursa Securities is open for trading during the normal trading hours
Notice	:	Notice to Holder in relation to the expiry of Structured Warrants
Term Sheet	:	The term sheet in relation to the Structured Warrants
Underlying Equities	:	ABMB Shares, CDB Shares, EKOVEST Shares, GREATEC Shares, INARI Shares, IOICORP Shares, KLK Shares, MBMR Shares, PBBANK Shares, SDG Shares, SPSETIA Shares, UEMS Shares
ABMB	:	Alliance Bank Malaysia Berhad
ABMB Shares	:	Ordinary shares of ABMB
CDB	:	CelcomDigi Berhad
CDB Shares	:	Ordinary shares of CDB
EKOVEST	:	Ekovest Berhad
EKOVEST Shares	:	Ordinary shares of EKOVEST
GREATEC	:	Greatech Technology Berhad
GREATEC Shares	:	Ordinary shares of GREATEC
INARI	:	Inari Amertron Berhad
INARI Shares	:	Ordinary shares of INARI
IOICORP	:	IOI Corporation Berhad

DEFINITIONS

IOICORP Shares	:	Ordinary shares of IOICORP
KLK	:	Kuala Lumpur Kepong Berhad
KLK Shares	:	Ordinary shares of KLK
MBMR	:	MBM Resources Berhad
MBMR Shares	:	Ordinary shares of MBMR
PBBANK	:	Public Bank Berhad
PBBANK Shares	:	Ordinary shares of PBBANK
SDG	:	SD Guthrie Berhad
SDG Shares	:	Ordinary shares of SDG
SPSETIA	:	S P Setia Berhad
SPSETIA Shares	:	Ordinary shares of SPSETIA
UEMS	:	UEM Sunrise Berhad
UEMS Shares	:	Ordinary shares of UEMS

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Company No. 197301000792 (14389-U)

NOTICE TO HOLDERS IN RELATION TO THE EXPIRY OF THE STRUCTURED WARRANTS

NOTICE IS HEREBY GIVEN THAT pursuant to the conditions stipulated in the Base Prospectus, any supplement to the Base Prospectus and the Term Sheet governing the terms and conditions of the Structured Warrants dated 18 April 2025, the Structured Warrants will expire at 5:00 p.m. on the 26 November 2025.

You should note that the Structured Warrants are cash-settled call warrants and put warrants which entitle you to the Cash Settlement Amount (as defined in Section 3 below) less exercise expenses if the Cash Settlement Amount after deducting exercise expenses is greater than zero, in accordance with the terms and conditions of the Structured Warrants.

Holders will not be required to deliver an exercise form. The Structured Warrants will be automatically exercised at 5:00 p.m. on the Expiry Date if the Cash Settlement Amount after deducting all exercise expenses is greater than zero. The Structured Warrants will be removed from the Official List of the Structured Warrants Board of Bursa Securities with effect from 9:00 a.m. on 27 November 2025.

1. TIMETABLE

Date and time of expiry of Structured Warrants	:	5:00 p.m. on 26 November 2025
Last date and time for trading of Structured Warrants	:	5:00 p.m. on 24 November 2025
Date and time of suspension of Structured Warrants	:	With effect from 9:00 a.m. on 25 November 2025 up to the Expiry Date
Date and time for delisting of Structured Warrants	:	9:00 a.m. on 27 November 2025

2. EXERCISE PRICE AND EXERCISE RATIO

Stock Name	Exercise Price	Exercise Ratio
ABMB-C21	RM4.7551	3.8976 ABMB-C21 : 1 ABMB Share
CDB-C64	RM3.88	4.5 CDB-C64 : 1 CDB Share
EKOVEST-C70	RM0.300	1.5 EKOVEST-C70 : 1 EKOVEST Share
GREATEC-C18	RM1.38	2 GREATEC-C18 : 1 GREATEC Share
INARI-C3L	RM1.88	3 INARI-C3L : 1 INARI Share
IOICORP-C68	RM3.88	4 IOICORP-C68 : 1 IOICORP Share
KLK-C37	RM21.50	12 KLK-C37 : 1 KLK Share
MBMR-C8	RM5.6371	5.8315 MBMR-C8 : 1 MBMR Share
PBBANK-C1S	RM4.55	4.5 PBBANK-C1S : 1 PBBANK Share
SDG-C30	RM4.80	6 SDG-C30 : 1 SDG Share
SPSETIA-C96	RM1.20	2 SPSETIA-C96 : 1 SPSETIA Share
UEMS-C1R	RM0.780	1.5 UEMS-C1R : 1 UEMS Share

3. SETTLEMENT

Cash settlement only.

The Issuer shall in the absence of a settlement disruption event, within seven (7) Market Days from the Expiry Date or such other period as may be prescribed by Bursa Securities, pay to the relevant Holder, the Cash Settlement Amount in Ringgit Malaysia calculated as set out below less exercise expenses:

In the case of call warrant over a single equity:

$$\text{Cash Settlement Amount} = \text{Number of call warrants} \times \frac{(\text{Closing Price} - \text{Exercise Price})}{\text{Exercise Ratio}}$$

In the case of put warrant over a single equity:

$$\text{Cash Settlement Amount} = \text{Number of put warrants} \times \frac{(\text{Exercise Price} - \text{Closing Price})}{\text{Exercise Ratio}}$$

The Closing Price refers to the average closing price of Underlying Equities (subject to any adjustment as may be necessary to reflect any capitalisation, rights issue, distribution or others) for the five (5) Market Days prior to and including the Market Day immediately before the Expiry Date.

In the event that the Cash Settlement Amount after deducting all the exercise expenses is equal to or less than zero on the Expiry Date, the Structured Warrants shall terminate on the Expiry Date and cease to be valid and the Issuer's obligations in respect of the Structured Warrants shall terminate absolutely. The Holders shall not be required to pay or top up the exercise expenses in the event the Cash Settlement Amount is negative after deducting exercise expenses.

Exercise expenses are currently borne by the Issuer and no charge shall be incurred by the Holder.

4. CONTACT FOR ENQUIRIES

Any enquiries concerning this Notice or the Structured Warrants should be addressed to the Issuer as follows:

Affin Hwang Investment Bank Berhad
c/o Equity Derivatives
Level 19, Menara Affin
Lingkaran TRX, Tun Razak Exchange
55188 Kuala Lumpur
Telephone no.: 03-2146 7624
Email address: ahibb.warrants@affingroup.com

IF YOU ARE IN DOUBT AS TO THE COURSE OF ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANKER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.